

4.2 Test Company Service Order Workflow Register

Tech: Mark A

Service Order CA1800133

Status Closed-5-MGR Review

Invoice # CA1800133

JobSite Name Jennifer Yang JobSite Alpha 135 Ontario Rd. Customer Austin Cox Terms 10	Branch California Department Service Tax Group LA Type Air Conditioning	Tech Mark A Invoice Print Print Detail Summarize No Summary	Invoice Method FP - \$6,200.00 IC Price Level Regular Maint Pricing Billable JPR Status Extra/Emer
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Work Order		Status		Tech Mark A						
Bill Type	Location	Item	Description	Quantity	Unit Cost	Ext Cost	Unit Price	Ext Price	Tax	Prof %
Payments										
		Check	Pmt: Check	5,000.00						

Payroll (Unposted)										
Labor	REG	Mark A	6/10/2019	4.00	20.00	80.00		.00		0

Quote										
FR Task		ACC-020	2.0 TON 13 SEER A/C CONDENSER ONLY	1.00		.00	6,200.00	6,200.00	0	100.0%
Material		GSX130241	GSX13024 GOODMAN 2.0T 13 SEER AC	1.00	663.00	663.00		.00		0
Material		R410A	R-410A	12.00	12.00	144.00		.00		0
FR Task		18935	PSCP24242 2x24x24 Condenser Pad	1.00	15.00	15.00		.00		0
Labor		L	Labor	6.50	60.00	390.00		.00		0

Tech Log										
Mark A	6/10/2019	1:45:00 PM	Wrk: 4	Drv: 0.25	Idle: 0.25					

Problem Complaint: CA00102 approved on 6/10/2019
Replace AC Unit on the first floor.

WO Desc WO CA1800133: Remove and install new 5 ton unit ACC-020

Total: \$6,200.

Replaced AC unit on the first floor along with filters.

Recommended maintenance contract.

Work Order		CA1800133		6/10/19		Status		Open		Remove and install new 5 ton unit A		Tech Mark A	
Bill Type	Location	Item	Description	Quantity	Unit Cost	Ext Cost	Unit Price	Ext Price	Tax	Prof %			
NonStocked	1 Californi		Complaint: CA00102	1.00		.00	6,200.00	6,200.00	0	100.0%			
FR Task	1 Californi	ACC-020	2.0 TON 13 SEER A/C CONDENSER ONLY	1.00		.00		.00		0			
Material	1 Californi	GSX130241	GSX13024 GOODMAN 2.0T 13 SEER AC	1.00	663.00	663.00		.00		1			
Material	1 Californi	R410A	R-410A	12.00	12.00	144.00		.00		1			
FR Task	1 Californi	18935	PSCP24242 2x24x24 Condenser Pad	1.00	15.00	15.00		.00		0			
Material	204 Lin	PF25X16X1	PLEATED FILTER 25 X 16 X 1	1.00	2.50	2.50	10.00	10.00	1	75.0%			

Problem Complaint: CA00102 approved on 6/10/2019
Replace AC Unit on the first floor.

WO Desc WO CA1800133: Remove and install new 5 ton unit ACC-020

Total: \$6,200.

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Recommended maintenance contract.

Total Service Order	Non Taxable Sales	Taxable Sales	Sales Tax	Use Taxable Sales	Use Tax	Total Cost	Profit %	Payments	Invoice Total
CA1800133	6,200.00	.00	.00	4,047.50	103.23	824.50	86.70%	5,000.00	6,200.00

Total Tech	Non Taxable Sales	Taxable Sales	Sales Tax	Use Taxable Sales	Use Tax	Total Cost	Profit %	Payments	Invoice Total
Mark A	6,200.00	.00	.00	4,047.50	103.23	.00	100.00	5,000.00	6,200.00

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Grand Total:	Non Taxable Sales	Taxable Sales	Sales Tax	Use Taxable Sales	Use Tax	Total Cost	Profit %	Payments	Invoice Total
	6,200.00	.00	.00	4,047.50	103.23	824.50	86.70%	5,000.00	6,200.00
	Service Order Count	Money Calls	Average Money Call	Invoices		Credit Memos		On Account	
	1	1	6,200.00	1	6,200.00		.00	1,200.00	