Ascente

CREATING NEW ASCENTE USERS

Presenter: Mark Allman
April 2018

www.compusource.com

http://www.servicecontractorsoftware.com/
Creating New Ascente Users

Overview

In Ascente version 4.1.19 a new feature was added so that users can be created without having to run the SQL program to edit the new users SQL permissions and configuration.

This means that all that the only processing required to create a new user is done in Ascente using the Ascente / System / Maintenance / User program.

The Ascente user doing this needs to have access to this program and Ascente admin rights.
Creating New Ascente Users

Security Considerations
It is your company's responsibility for creating new Ascente users' logins and passwords and also for setting and maintaining their Ascente security rights for menus and forms.

This is all done in Ascente using the Ascente / System / Maintenance / User program.

Every company should have a person that is responsible for doing this. Compusource support can answer questions regarding this process.
Creating New Ascente Users

Create a New User by Copying a User

There are many Ascente menu and forms security settings in Ascente. Setting all of these can take a lot of time. It is always recommended that every new used that is created is copied from an existing user that should have the same or similar menu and forms security settings. This way the time required to adjust the new users security settings is reduced because the variances are very minor. If the new users security settings are the same, then no additional work is required for the new user.
Creating New Ascente Users

Process
1. Run the Ascente / System / Maintenance / User program
2. Enter the new users ‘Login’
3. Enter the new users ‘Password’
4. ‘Verify Password’
5. Click on the ‘Copy From Existing’ button
6. Select the User to copy security settings from
7. Just click the [OK] button without unchecking any of the security boxes above.
8. Correct the names and e-mail address.
You are done!
Creating New Ascente Users

User Security Settings

Administrator Rights

If a user has the ‘Administrator’ box checked. The user has complete access to everything in Ascente. The Options, Toolbar and Forms layers of security settings do not apply to users with administrator rights.
Creating New Ascente Users

User Security Settings

Assuming the user does not have ‘Administrator Rights’, there are three layers of Ascente user security setup

1. Options – Menu Level Access Rights
2. Toolbar – Button Level Access
3. Forms - Determines the ability to Allow Change, View or Hide Specific Fields on Forms or Reports.
Creating New Ascente Users

User Security Settings

1. Options – Menu Level Access Rights
   • Checked – They can run the program
   • Unchecked – They will not see that menu option and therefore can’t run that program.
Creating New Ascente Users

User Security Settings (Continued)

2. **Toolbar Security** – Enable or Disable Buttons on the Form
   - Active – They can see that button/function
   - Grey – Can’t use that button/function
Creating New Ascente Users

Form Security Settings (Continued)

3. **Forms Security** - Determines the ability to Allow Change, View or Hide Specific Fields
   - Use the [F1] Help to see all of the details specific to each of these Form settings.